

Midwife Self-Assessment Tool

September 2024

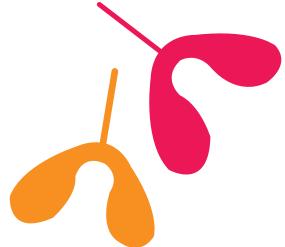


Table of Contents

ABOUT THIS TOOL	3
CMD C MIDNAUEE OF E ACCESSMENT TO OL	_
CMRC MIDWIFE SELF-ASSESSMENT TOOL	5
Advocate	5
Collaborator	15
Communicator	18
Learner	24
Professional	30
GLOSSARY OF TERMS	43
BIBLIOGRAPHY	45





About this tool

This is the second version (2024) of the Midwife Self-Assessment Tool that was originally developed in 2021-22 by the Professional Practice Committee of the Canadian Midwifery Regulators Council (CMRC). The tool is intended to facilitate self-assessment and reflection by registered midwives across the following non-clinical roles: Professional, Advocate, Communicator, Collaborator and Learner. CMRC recognizes there are other existing mechanisms to assess clinical competency.

Using this tool, midwives are asked to reflect on the 38 self-assessment items using the rating scales provided. Below each item are reflection-enhancing questions that are designed to assist in the self-assessment process. Midwives are encouraged to capture their thoughts on what they already do well and where they may like to improve in the area titled Notes/Strengths/Areas for development. The bottom space called Learning Opportunity/Learning Plan enables midwives to outline their plan to enhance their learning or experience on a particular issue or topic. This may include ideas for resources/ knowledge/ skills/experiences needed to enhance competency for that item. These notes or learning plan can be used to guide future professional development.

Process to revise the Self-Assessment Tool

CMRC re-engaged Dr. Kathrin Stoll, a senior consultant with a background in midwifery research and instrument development, to help revise the self-assessment tool. Dr. Stoll had led the development of the original instrument, which was based on a literature review, jurisdictional reviews of midwifery self-assessment tools, consensus building discussions and prioritization exercises, and two phases of pilot-testing. The tool was revised in 2024 based on feedback from midwives and regulators. Key informant interviews, a survey of midwives and focus groups were also completed to determine the necessary changes and

improvements. The tool was streamlined somewhat, some items were removed, some were changed, items were grouped by role, reflection-enhancing questions were added, and space was created for midwives to identify learning opportunities and plans.

Reflective practice

The purpose of reflective practice is to promote life-long learning. Reflective practice models may include debriefing with colleagues, thoughtful self-assessment, case study and peer review. Reflective practice is different from recounting or summarizing an experience because it focuses on thinking about and analyzing the case or experience, identifying strengths and areas for change, applying research and evidence, and making a plan for future practice through learning plans or goal setting.²

Midwives may encounter challenges during practice that are out of their control and might impact the care they provide. These challenges include scope of practice restrictions, hospital policies, high workload, burnout, racism and discrimination, inter- and intra-professional conflict and more. A midwife's internal perception of what a good midwife is also has an impact on midwifery practice. Please consider these factors when completing the self-assessment.

Cultural safety & humility

Midwives have a responsibility to address racism and bias at the individual and system levels. Midwives are expected to provide culturally safe care and embrace cultural humility, and they are called upon to identify and address power imbalances in the health care system. Adopting reflective practice allows midwives to understand personal and systemic biases and acknowledge the experiences of others.

I These are five of the seven roles outlined in the CMRC Canadian Competencies for Midwives (2020). <u>CMRC competencies Dec 2020 FINAL 3-e Jan 2022.pdf (cmrc-ccosf.ca)</u>

² College of Midwives of Manitoba, 2021.

Midwives are encouraged to seek feedback from Indigenous clients and other clients who have been historically marginalized to better understand whether clients feel welcome and safe in their care, and how midwives can better serve them.

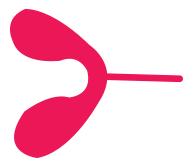
How to use this tool

Please review each of the 38 statements starting on the next page and reflect on your current midwifery practice and how you meet the competencies. The reflection-enhancing questions can help you think about past, current and future experiences. Choose a rating using the corresponding 7-point rating scale and make a note of your strengths/experiences/areas for development in the space below each item. You may also find it useful to identify the knowledge, skills or experiences you need to become more

confident. If you have difficulty using the 7-point rating scale provided, consider using: I) *I am confident in this area* or 2) *I need to work on this*. If you cannot rate one or more items, please reflect on why you were unable to do so and what you can do to address this.

Use the bottom space to identify learning opportunities or to begin creating a focused learning plan. Learning plans should have clear goals, specific activities needed to meet the goals, and a realistic timeline for meeting the goals. Keep your learning plan achievable. (See the Bibliography for a sample learning plan template from Island Health.)

Completing this self-assessment will likely take I-2 hours. Bolded words/terms are defined in the Glossary at the end of this document.



Comments and feedback on this self-assessment tool are most welcome.

Please email admin@cmrc-ccosf.ca



ADVOCATE						
SELF-ASSESSMENT ITEM	I provide client-centre cultural needs.	ed care, always consider	ring the client's iden	tity, distinct ci	cumstances, a	and physical, emotional, spiritual and
REFLECTION-ENHANCING QUESTIONS	How do you show respect for a client's individual needs? How do you provide a welcoming and supportive environment for clients who face unique challenges due to intersecting circumstances/characteristics?					
RATING	Always Almo	ost always Often	Sometimes	Rarely	Never	Unable to rate
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT						
LEARNING OPPORTUNITY/ LEARNING PLAN						

ADVOCATE				
SELF-ASSESSMENT ITEM	I provide clients with accurate and complete information to support their right to informed choice and consent.			
REFLECTION-ENHANCING QUESTIONS	How do you support and document a client's right to accept or decline care and treatment? How do you encourage and facilitate the client's own research and knowledge gathering?			
RATING	Always Almost always Often Sometimes Rarely Never Unable to rate			
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT				
LEARNING OPPORTUNITY/ LEARNING PLAN				

ADVOCATE			
SELF-ASSESSMENT ITEM	I advocate for the client as primary decision maker in care, even if their decisions are not aligned with my recommendations.		
REFLECTION-ENHANCING QUESTIONS	What actions do you take to advocate for your clients to help them make decisions? How do you feel when clients go against your recommendations? What helps you remain respectful and supportive in these situations? What could you do to improve your practice in this area?		
RATING	Always Almost always Often Sometimes Rarely Never Unable to rate		
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT			
LEARNING OPPORTUNITY/ LEARNING PLAN			

ADVOCATE	
SELF-ASSESSMENT ITEM	I recognize policies or procedures that may be unsafe or are inconsistent with evidence-informed practice, and take action to address these.
REFLECTION-ENHANCING QUESTIONS	Have you encountered a policy or procedure in the past 12 months that you felt was unsafe or contrary to evidence-informed practice? What did you do in that situation? Would you do anything differently if this happened again? What do you need (e.g. resources, skills) to better address these issues in the future?
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT	
LEARNING OPPORTUNITY/ LEARNING PLAN	

ADVOCATE	
SELF-ASSESSMENT ITEM	When there is a risk to client safety, I identify the risk and act appropriately to prevent or mitigate harm.
REFLECTION-ENHANCING QUESTIONS	Can you think of an example when there was a risk to a client? How was this situation addressed? Do you feel the situation was handled well? If not, how can your actions in the future mitigate or prevent harm to clients?
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT	
LEARNING OPPORTUNITY/ LEARNING PLAN	

ADVOCATE			
SELF-ASSESSMENT ITEM	I work in partnership with people the client has chosen to be their supporters in labour, including doulas and other birth workers.		
REFLECTION-ENHANCING QUESTIONS	How do you advocate for and collaborate with the client's support people? How do you address issues that may arise in a respectful manner, such as a difference in opinion between you and the support person?		
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate		
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT			
LEARNING OPPORTUNITY/ LEARNING PLAN			

ADVOCATE				
SELF-ASSESSMENT ITEM	I demonstrate compassion and sensitivity when caring for all clients, particularly those who are experiencing grief, loss or unexpected circumstances.			
REFLECTION-ENHANCING QUESTIONS	Do you ever feel that some clients are more deserving of compassion and sensitive care than others (e.g. clients with a late versus early loss; repeat clients versus new clients)? If so, how do you address these biases and provide consistent care to all clients?			
RATING	Always Almost always Often Sometimes Rarely Never Unable to rate			
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT				
LEARNING OPPORTUNITY/ LEARNING PLAN				

ADVOCATE				
SELF-ASSESSMENT ITEM	I assess for client safety, including sexual abuse and assault, intimate partner or family violence, structural violence, emotional abuse and physical neglect.			
REFLECTION-ENHANCING QUESTIONS	How could you strengthen your assessments for client safety? Are you familiar with relevant community-based services where you practise? Do you identify and refer clients to appropriate community-based services when needed?			
RATING	Always Almost always Often Sometimes Rarely Never Unable to rate			
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT				
LEADNING ODDODELINIETY				
LEARNING OPPORTUNITY/ LEARNING PLAN				

ADVOCATE			
SELF-ASSESSMENT ITEM	When clients or colleagues raise concerns or are unsatisfied, I engage in open dialogue for problem solving, and inform them of their right to make a complaint to the College.		
REFLECTION-ENHANCING QUESTIONS	When a client or colleague raises a concern about you, is your initial reaction to be defensive, curious or another feeling/response? How do you encourage the client or colleague to share more details about their concern? How do you reassure the person that you will address the issue(s)? How will you be accountable to the person(s) who has/have raised the concern and/or those who were harmed?		
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate		
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT			
LEADNING ODDODELINIEW			
LEARNING OPPORTUNITY/ LEARNING PLAN			

ADVOCATE			
SELF-ASSESSMENT ITEM	I work sensitively with clients with diverse gender expressions, sexual orientations and family structures, and use inclusive language as preferred by the clients themselves.		
REFLECTION-ENHANCING QUESTIONS	Do you ask your clients about their pronouns and use them consistently? Do you recognize and honour the needs of clients, including partners and co-parents? How could you enhance your level of sensitivity towards clients with diverse gender expressions and sexual orientations?		
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate		
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT			
LEARNING OPPORTUNITY/ LEARNING PLAN			

COLLABORATOR	
SELF-ASSESSMENT ITEM	I am committed to dismantling bias, stigma and discrimination experienced by clients affected by obesity, substance use, and/or mental, physical or other disabilities.
REFLECTION-ENHANCING QUESTIONS	How do you address bias, stigma and discrimination for these groups? Is your practice environment welcoming for clients affected by obesity, substance use, and/or mental, physical or other disabilities? How do you adapt your practice to support these clients?
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT	
LEARNING OPPORTUNITY/ LEARNING PLAN	

COLLABORATOR					
SELF-ASSESSMENT ITEM	I ensure my interactions with clients do not perpetuate systemic bias and inequities that have impacted health outcomes of marginalized people, including Indigenous clients, racialized clients, people with disabilities, youth, under-housed clients, 2SLGBTQIA+ clients, (im)migrants, and more.				
REFLECTION-ENHANCING QUESTIONS	Do you have the resources and skills needed to provide high quality care to clients from marginalized groups? How could you be more responsive to the needs of marginalized clients?				
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate				
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT					
LEARNING OPPORTUNITY/ LEARNING PLAN					

COLLABORATOR	
SELF-ASSESSMENT ITEM	I speak up when I see other midwives or health care providers treat clients unfairly because of their culture, individual circumstances or experiences.
REFLECTION-ENHANCING QUESTIONS	Please think of a situation when you or a colleague did not speak up when you witnessed a client being treated unfairly because of their culture, individual circumstances, or experiences. What was the impact on the client, colleague and yourself? What can you do when you observe a client being treated unfairly? How would you respond if a client told you they feel discriminated against by you or a practice partner? What can be done to address the harm and rebuild trust?
RATING	Always Almost always Often Sometimes Rarely Never Unable to rate
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT	
LEARNING OPPORTUNITY/ LEARNING PLAN	

COMMUNICATOR			
SELF-ASSESSMENT ITEM	I take action to identify, address, prevent and eliminate racism and discrimination in my practice environment(s).		
REFLECTION-ENHANCING QUESTIONS	What did you do when you last observed racism and/or discrimination in your practice environment? How long did it take you to act? How was the situation resolved? How did you take care of yourself while dealing with this situation? What additional skills and resources might be helpful in identifying and addressing racism and discrimination at work?		
RATING	Always Almost always Often Sometimes Rarely Never Unable to rate		
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT			
LEARNING OPPORTUNITY/ LEARNING PLAN			

COMMUNICATOR					
SELF-ASSESSMENT ITEM	I support and facilitate inclusion of Indigenous cultural and healing practices in ways that are meaningful for the client and their family, chosen family or support people.				
REFLECTION-ENHANCING QUESTIONS	How do you do so? What are your most important learnings in this regard? Are there aspects you'd like to enhance?				
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate				
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT					
LEARNING OPPORTUNITY/ LEARNING PLAN					

COMMUNICATOR				
SELF-ASSESSMENT ITEM	I demonstrate cultural safety by addressing power imbalances inherent in health care delivery.			
REFLECTION-ENHANCING QUESTIONS	Can you identify ways to reduce power imbalances inherent in health care delivery? How do you ensure that your strategies are working? How to you honour other ways of knowing and doing?			
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate			
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT				
LEARNING OPPORTUNITY/ LEARNING PLAN				

COMMUNICATOR				
SELF-ASSESSMENT ITEM	I acknowledge that cultural humility is a process of self-reflection and I will always be a learner when it comes to understanding another's experience			
REFLECTION-ENHANCING QUESTIONS	What do you do to be more intentional, mindful, and reflective about the position or privilege you hold? What steps do you take to try to understand another's experience?			
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate			
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT				
LEARNING OPPORTUNITY/ LEARNING PLAN				

COMMUNICATOR			
SELF-ASSESSMENT ITEM	I take reasonable steps to meet clients' language and communication needs, providing assistance to those who need help communicating, and checking clients' understanding.		
REFLECTION-ENHANCING QUESTIONS	Do you create time & space for clients to ask questions about the information you shared? How do you ensure that clients understand the information you provided? How do you adapt your communication style with ESL speakers and those who might be less familiar with medical terminology? Can you access language interpretation services if needed?		
RATING	Always Almost always Often Sometimes Rarely Never Unable to rate		
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT			
LEARNING OPPORTUNITY/ LEARNING PLAN			

COMMUNICATOR					
SELF-ASSESSMENT ITEM	I document client interactions in a clear, concise, accurate, objective, contemporaneous and legible manner to facilitate continuity of care and decision-making, and to optimize safety.				
REFLECTION-ENHANCING QUESTIONS	How do you ensure good health record documentation on your busiest days? What documentation challenges have you encountered and what steps have you taken? How could you improve your documentation?				
RATING	Always Almost always Often Sometimes Rarely Never Unable to rate				
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT					
LEADAUNG ODDODELINGEN					
LEARNING OPPORTUNITY/ LEARNING PLAN					

LEARNER	
SELF-ASSESSMENT ITEM	I communicate the midwifery scope of practice to clients and explain how care can be integrated with other health care professionals if needed.
REFLECTION-ENHANCING QUESTIONS	Have you discussed your scope of practice with clients and how midwives collaborate with other health care professionals? Do you check with clients about what they expect from midwifery care, and discuss ways in which the care you provide might differ from their expectations? Do you inform clients of any additional skills or certifications you may possess and/or describe ways that your practise differs from the community standard? How do you handle requests for care outside your scope of practice?
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT	
LEARNING OPPORTUNITY/ LEARNING PLAN	

LEARNER							
SELF-ASSESSMENT ITEM	I treat my co	olleagues with respect	during profes	sional interactions,	, even if I disag	ree with then	n.
REFLECTION-ENHANCING QUESTIONS		Please think about your relationships with other midwives and health care professionals in your community. What relationships would you like to change or improve? What steps could you take to do this?					
RATING	Always	Almost always	Often	Sometimes	Rarely	Never	Unable to rate
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT							
LEARNING OPPORTUNITY/ LEARNING PLAN							
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT LEARNING OPPORTUNITY/	Always	Almost always	Often	Sometimes	Rarely	Never	Unable to rate

LEARNER			
SELF-ASSESSMENT ITEM	I consult with, or refer to, other midwives or other health care professionals, as required.		
REFLECTION-ENHANCING QUESTIONS	What might prevent you from consulting with colleagues or other health care professionals? How can these barriers be addressed? How do you communicate the client's health information and choices respectfully, including when the client is present?		
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate		
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT			
LEARNING OPPORTUNITY/ LEARNING PLAN			

LEARNER					
SELF-ASSESSMENT ITEM	I am accountable to clients and colleagues and take responsibility for all my decisions and actions.				
REFLECTION-ENHANCING QUESTIONS	Please think about a situation when there was an adverse outcome as a result of your actions or decisions. How did you communicate about this event with your clients and colleagues? How did you take care of yourself after the incident? What did you do to address the harm and rebuild trust with the client? What would you do differently next time?				
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate				
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT					
LEARNING OPPORTUNITY/ LEARNING PLAN					

LEARNER	
SELF-ASSESSMENT ITEM	I uphold my duty to protect client confidentiality and privacy.
REFLECTION-ENHANCING QUESTIONS	How often have you overheard other health care providers share confidential information about a client? How do you ensure confidentiality and privacy of client information? Do you have any knowledge gaps regarding the privacy laws in your jurisdiction?
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT	
LEARNING OPPORTUNITY/ LEARNING PLAN	

LEARNER		
SELF-ASSESSMENT ITEM	I do not use my position as a midwife to promote personal opinions or causes with clients.	
REFLECTION-ENHANCING QUESTIONS	Please take a moment to reflect on how you present yourself as a midwife, both through verbal communication and written materials (e.g. on your website). Do you accurately reflect your relevant skills, experience and qualifications? Is the information correct, ethical, and clear?	
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate	
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT		
LEARNING OPPORTUNITY/ LEARNING PLAN		

PROFESSIONAL	
SELF-ASSESSMENT ITEM	I maintain appropriate professional boundaries with current and past clients and their families.
REFLECTION-ENHANCING QUESTIONS	How do professional boundaries protect you and your clients? What rules and limits do you set that help you maintain professional boundaries, especially with repeat clients? Can you recall a situation where you observed professional boundaries being crossed?
RATING	Always Almost always Often Sometimes Rarely Never Unable to rate
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT	
LEARNING OPPORTUNITY/ LEARNING PLAN	

PROFESSIONAL	
SELF-ASSESSMENT ITEM	I seek feedback from clients and colleagues and use this feedback to improve my practice.
REFLECTION-ENHANCING QUESTIONS	How do you know your client and colleague feedback mechanisms are working? What have you changed or improved recently based on client or colleague feedback?
RATING	Always Almost always Often Sometimes Rarely Never Unable to rate
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT	
LEARNING OPPORTUNITY/ LEARNING PLAN	

PROFESSIONAL		
SELF-ASSESSMENT ITEM	I act as a role model to help student midwives develop their professional behaviours and clinical skills.	
REFLECTION-ENHANCING QUESTIONS	What actions do you take to be a positive role model to midwifery students? How have you grown from being a role model to others? How do you integrate feedback from students and/or midwifery educational programs about your performance as a preceptor?	
RATING	Always Almost always Often Sometimes Rarely Never Unable to rate	
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT		
LEARNING OPPORTUNITY/ LEARNING PLAN		

PROFESSIONAL	
SELF-ASSESSMENT ITEM	I am accountable for my decisions to delegate tasks to others by ensuring that everyone I assign tasks to is competent to provide the care.
REFLECTION-ENHANCING QUESTIONS	How can you ensure optimal outcomes when delegating tasks? How do you ensure client safety when students are involved in providing care?
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT	
LEARNING OPPORTUNITY/ LEARNING PLAN	

PROFESSIONAL	
SELF-ASSESSMENT ITEM	I understand the limits of my knowledge, skills and abilities.
REFLECTION-ENHANCING QUESTIONS	Do you ever hesitate to admit the limits of your knowledge, skills and abilities? Are there any personal or other barriers that may prevent you from consulting and/or collaborating with other health care professionals when necessary? If so, how can these barriers be overcome? How do you keep your knowledge and skills up to date and relevant to your scope of practice?
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT	
LEARNING OPPORTUNITY/ LEARNING PLAN	

PROFESSIONAL		
SELF-ASSESSMENT ITEM	I identify ethical issues when providing care and respond using ethical principles.	
REFLECTION-ENHANCING QUESTIONS	Have you encountered a situation in the past year that you felt was unethical? What did you do in that situation? How did this situation affect you? How did it affect the client, if applicable? Would you do anything differently if the same situation happened again?	
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate	
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT		
LEARNING OPPORTUNITY/ LEARNING PLAN		

PROFESSIONAL		
SELF-ASSESSMENT ITEM	I routinely review the latest clinical evidence and apply it to my practice.	
REFLECTION-ENHANCING QUESTIONS	Where do you find up-to-date clinical evidence? Do you discuss emerging evidence with colleagues in order to strengthen your understanding of the evidence? What do you do when high quality emerging evidence stands in contrast to how you have been practising?	
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate	
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT		
LEARNING OPPORTUNITY/ LEARNING PLAN		

PROFESSIONAL	
SELF-ASSESSMENT ITEM	I participate in quality improvement activities to enhance midwifery practice and health care delivery.
REFLECTION-ENHANCING QUESTIONS	Are you engaged in any quality improvement activities? How have you contributed to improving the care being offered in your practice? What other processes or systems would you improve in your practice environment?
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT	
LEARNING OPPORTUNITY/ LEARNING PLAN	

PROFESSIONAL		
SELF-ASSESSMENT ITEM	I participate in relevant research activities/opportunities to advance the profession's body of knowledge.	
REFLECTION-ENHANCING QUESTIONS	What research activities have you participated in that are relevant to your work or the profession? This might include participating in research studies (e.g. surveys) or guideline development.	
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate	
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT		
LEARNING OPPORTUNITY/ LEARNING PLAN		

38

PROFESSIONAL	
SELF-ASSESSMENT ITEM	I understand how trauma (e.g. intergenerational trauma, abuse, adverse childhood experiences) shapes the lived experience of clients and I am responsive to the needs of clients who have experienced trauma.
REFLECTION-ENHANCING QUESTIONS	How do you apply principles of trauma-informed care? Do you seek feedback from clients who have experienced trauma about whether you were responsive to their needs?
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT	
LEARNING OPPORTUNITY/ LEARNING PLAN	

39

PROFESSIONAL		
SELF-ASSESSMENT ITEM	I refer to another appropriate practitioner when my ability to practise safely is impaired due to illness, fatigue or other factors.	
REFLECTION-ENHANCING QUESTIONS	What might prevent you from reaching out to colleagues in these situations? If applicable, does your practice have policies around sleep relief, sick coverage?	
RATING	Always Almost always Often Sometimes Rarely Never Unable to rate	
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT		
LEARNING OPPORTUNITY/ LEARNING PLAN		

PROFESSIONAL		
SELF-ASSESSMENT ITEM	I am aware and follow mandatory reporting requirements in my jurisdiction.	
REFLECTION-ENHANCING QUESTIONS	How do you feel about mandatory reporting requirements? Do you discuss the limits of confidentiality with new clients? Could a person's identity or situation change your views on mandatory reporting? How do you support a client in this situation?	
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate	
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT		
LEARNING OPPORTUNITY/ LEARNING PLAN		

PROFESSIONAL	
SELF-ASSESSMENT ITEM	I engage in ongoing self-reflection, identify my learning needs and take action to address these.
REFLECTION-ENHANCING QUESTIONS	How do you make time for self-reflection? How do you assess whether your learning has led to improvements in your practice? Do you discuss your learning goals with others? How often do you review feedback from clients? How do you use the feedback to improve your practice?
RATING	Strongly agree Agree Somewhat agree Somewhat disagree Disagree Strongly disagree Unable to rate
NOTES/STRENGTHS/ AREAS FOR DEVELOPMENT	
LEARNING OPPORTUNITY/ LEARNING PLAN	

Glossary of Terms

2SLGBTQIA+: Two Spirit, Lesbian, Gay, Bisexual, Trans, Queer (or Questioning), Intersex, Asexual. The placement of Two Spirit (2S) first is to recognize that Indigenous people are the first peoples of this land and their understanding of gender and sexuality precedes colonization. The '+' is for all the new and growing ways we become aware of sexual orientations and gender diversity. (University of British Columbia, n.d.)

Client: The person who comes to the midwife for care. The client varies in race, national or ethnic origin, religion, age, sexual orientation, gender identity or expression, marital status, family status, genetic characteristics, disability and socio-economic background. The client may have experienced trauma (e.g. intergenerational trauma, abuse, adverse childhood experiences) that shapes their current lived experience. (CMRC, Canadian Competencies for Midwives, 2000)

Client-centred care: An approach in which clients are viewed as whole persons. Client-centred care involves advocacy, empowerment, and respecting the client's autonomy, voice, self-determination and participation in decision-making. (Registered Nurses Association of Ontario, 2002)

Competent: Having the necessary ability, knowledge or skill to do something successfully. (Lexico)

Cultural humility: A process of self-reflection to understand personal and systemic barriers and to develop and maintain respectful processes and relationships based on mutual trust. Cultural humility involves humbly acknowledging oneself as a learner when it comes to understanding another's experience. (First Nations Health Authority, n.d.)

Cultural safety: An outcome based on respectful engagement that recognizes and strives to address power imbalances inherent in the health care system. It results in an environment free of racism and discrimination, where people feel safe when receiving health care. (First Nations Health Authority, n.d.)

Diverse/Diversity: Differences in the lived experiences and perspectives of people that may include race, ethnicity, colour, ancestry, place of origin, political belief, religion, marital status, family status, physical disability, mental disability, sex, gender identity or expression, sexual orientation, age, class, and/or socioeconomic situations. (University of British Columbia, n.d.)

Ethical principles: The fundamental ethical principles are respect for autonomy, beneficence, nonmaleficence and justice. (Varkey, B. 2021)

Evidence-informed decision-making/practice: The integration of best available evidence with client context and the personal knowledge and experience of the midwife to inform clinical problem solving and decision-making. (CMRC, Canadian Competencies for Midwives, 2000)

Health: A state of complete physical, mental, and social well-being, and not merely the absence of disease or infirmity. (World Health Organization, 1946)

Indigenous: The original peoples of North America and their descendants. In Canada, Indigenous refers to First Nations peoples, Inuit and Métis. (Government of Canada)

Intersecting circumstances: Multiple and possibly interconnected characteristics, conditions or situations the client is living, such as race, poverty, gender, etc. These may be regarded as creating overlapping and interdependent systems of discrimination or disadvantage. (Adapted from Lexico)

Mandatory reporting requirements: Statutory responsibility to report specific matters to the midwifery regulatory authority or other authorities, for example incompetence, sexual abuse, privacy breach, voluntary restriction of practice, etc.

Marginalization/Marginalized: A social process by which individuals or groups are (intentionally or unintentionally) distanced from access to power and resources and constructed as insignificant, peripheral, or less valuable/privileged to a community or "mainstream" society. (University of British Columbia, n.d.)

Midwife: A person who has successfully completed the prescribed course of studies in midwifery and has acquired the requisite qualifications to be registered and/or is legally licensed to practice midwifery and use the title 'midwife'; and who demonstrates competency in the practice of midwifery. (International Confederation of Midwives, n.d.)

Power imbalance: In health care, this refers to tiered levels of power between clinicians and clients. A more balanced partnership between providers and clients better aligns with client-centred care. (Heath, S., Patient Engagement HIT, 2021)

Professional boundaries: Rules and limits that prevent the lines between the midwife and the client from becoming blurred. Professional boundaries are set by legal, ethical and organizational frameworks to maintain a safe working relationship for the client and the midwife. (Adapted from Ausmed). In this document, the term "appropriate professional boundaries" is used to recognize that in small/rural geographic areas the midwife may be well-known to the client and their family, and this relationship may continue after the client is no longer in the care of the midwife.

Quality improvement: A continuous process for evaluating effectiveness of a process, system, programme, or workplace culture, which includes making needed improvements and re-assessing effectiveness. (Association of Ontario Midwives, International Confederation of Midwives, 2021)

Research: A systematic investigation to identify, create and/or confirm existing or new concepts, knowledge, methodologies and understandings.

Safety: The condition of being protected from risk, injury, coercion, abuse, hurt or loss physically, emotionally and psychologically. (Adapted from Merriam Webster) Safety also includes cultural safety.

Scope of practice: The activities that the health care provider is authorized to perform, as set out in legislation and described by practice standards, limits, and conditions set by regulators. (CMRC, Canadian Competencies for Midwives, 2000)

Structural violence: Originally coined by J. Galtung and also known as indirect violence. Structural violence represents the harm done to persons or groups through inequitable social, political or economic structures (e.g. systemic discrimination based on race). Structural violence can result in health disparities. (Burton, C. et al, 2021)

Systemic bias: Systemic bias or institutional bias occurs when systems or processes within an institution, organization or unit are designed to disparately impact, and result in differential outcomes for, marginalized groups. Systemic bias creates and sustains institutional barriers to equity and social justice. (University of British Columbia, n.d.)

Bibliography

American College of Nurse-Midwives. (2020). Core Competencies for Basic Midwifery Practice. Accessed at: https://www.midwife.org/acnm/files/acnmlibrarydata/uploadfilename/00000000050/ACNMCoreCompetenciesMar2020_final.pdf

Ausmed. (2019). Understanding professional boundaries. Accessed at: Understanding Professional Boundaries | Ausmed

Australian College of Midwives. (2019). Practice Development Resource: A Self Assessment Tool for Midwives.

British Columbia College of Nurses and Midwives. (n.d.). RN Self-Assessment Questionnaire. Non-clinical version. Accessed at: https://www.bccnm.ca/Documents/quality_assurance/RN_NonClinical_SelfAssessment.pdf

Burton, C. et al. (2021) Structural violence: A concept analysis to inform nursing science and practice. Nursing Forum. 56(2):382-388.

College of Midwives of Manitoba. (2021). Standard on Quality Assurance for Midwives. Accessed at: https://www.midwives.mb.ca/document/5821/Standard%20on%20Quality%20Assurance.pdf

College of Midwives of Ontario. (2022). Professional Development Portfolio: Learning Plan. Accessed at: https://www.cmo.on.ca/wp-content/uploads/2022/01/Professional-Development-Portfolio-Learning-Plan.pdf @

First Nations Health Authority. (n.d.). Policy Statement on Cultural Safety and Humility: It starts with me. Accessed at: fnha-policy-statement-cultural-safety-and-humility.pdf

Government of Canada. (2021). Indigenous peoples and communities. Accessed at: https://www.rcaanc-cirnac.gc.ca/eng/1100100013785/1529102490303

Heath, S. (2018). Understanding the power hierarchy in patient-provider relationships. Patient Engagement HIT. Accessed at: https://patientengagementhit.com/news/understanding-the-power-hierarchy-in-patient-provider-relationships

International Confederation of Midwives. (2021). ICM Global Standards for Midwifery Education (Revised 2021). Accessed at: https://www.internationalmidwives.org/assets/files/general-files/2021/09/global-standards-for-midwifery-education_2021_en.pdf

International Confederation of Midwives. (2018). International Definition of the Midwife. Accessed at: https://www.internationalmidwives.org/assets/files/definitions-files/2018/06/eng-definition_of_the_midwife-2017.pdf

Island Health. Learning Plan Template. Professional Practice & Learning. Accessed July 22, 2024 at: https://www.islandhealth.ca/sites/default/files/2018-05/new-grad-learning-plan-template.pdf

Lexico. (n.d.). Accessed at: https://www.lexico.com/

Medical Council of Canada. (2018). MCC 360 Physician Self-Assessment Survey.

Medical Council of New Zealand. (n.d.). Cultural Safety. Accessed at: Cultural safety | Medical Council (mcnz.org.nz 2)

Merriam-Webster Dictionary. Accessed at: https://www.merriam-webster.com/

National Council of Indigenous Midwives. (2022). Indigenous Midwifery Knowledge and Skills: A Framework of Competencies. Accessed at: https://indigenousmidwifery.ca/sites/indigenousmidwifery.ca/wp-content/uploads/2022/05/NCIM_CompetencyFramework_2019_PRINT.pdf

Nursing and Midwifery Council. (2018). The Code. Accessed at: nmc-code.pdf @

Nursing Council of New Zealand. (2011). Guidelines for Cultural Safety, the Treaty of Waitangi, and Maori Health in Nursing Education and Practice. Accessed at: https://online.flippingbook.com/view/960779225/

Ordre des Sages-Femmes du Québec. Comité d'Inspection Professionnelle. (2018). Auto-Evaluation 1, page 28.

Registered Nurses Association of Ontario. (2002). Nursing Best Practice Guideline: Client-Centred Care. Accessed at: https://rnao.ca/sites/rnao-ca/files/Client_Centred_Care.pdf

Te Tatau o te Whare Kahu Midwifery Council. (n.d.). Competencies for Registration as a Midwife – Self Assessment Template. Accessed at: https://www.midwiferycouncil.health.nz/common/Uploaded%20files/Registration/COMPETENCIES%20FOR%20REGISTRATION%20AS%20A%20MIDWIFE%20-%20SELF%20ASSESSMENT%20TEMPLATE.pdf

University of British Columbia Equity and Inclusion Office. (n.d.). Equity & Inclusion Glossary of Terms. Accessed at: https://equity.ubc.ca/resources/equity-inclusion-glossary-of-terms/

Varkey. B. (2021). Principles of clinical ethics and their application to practice. Med Princ Pract 30:17-28.

World Health Organization. (1946). Constitution. Accessed at: https://www.who.int/about/governance/constitution